

ACCOUNT: 47478 USER #: P4814015  
DACE NOTICES  
PROVISIONAL INFORMATION  
EUROCLEAR DATE & TIME: 21/10/15 14:22

----- EVENT NUMBER 4986547 --- **FIRST NOTIFICATION** ----

EVENT TYPE 221 **PURCHASE OFFER**  
Preliminary Announcement Unconfirmed  
MANDATORY/VOLUNTARY INDICATOR: **VOLUNTARY**

----- BALANCES -----

S/N US3696041033 GENERAL ELECTRIC CO - ORD SHS (EQUI/USD)

BALANCES IN USD (DATED 21/10/2015):

-----MAIN UNDERLYING SECURITY-----  
- SECURITY **US3696041033** GENERAL ELECTRIC CO - ORD SHS  
(EQUITY) NOMINAL USD 1  
QUOTATION USD 28.605941 ON 20/10/15

MINIMUM FOR EXERCISE: 1  
MULTIPLE FOR EXERCISE: 1

----- ACTION TO BE TAKEN -----

INFORMATION ON PURCHASE OFFER  
ELECTR.CERTIF:N/ NO CERTIFICATION REQUIRED

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SECURITIES FOR WHICH INSTRUCTIONS ARE RECEIVED WILL BE BLOCKED.  
SECURITIES FOR WHICH INSTRUCTIONS ARE RECEIVED WILL BE DELIVERED.  
SECURITIES BUYER: I/GENERAL ELECTRIC

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FOR DETAILS, CONTACT CORPORATE ACTIONS - EQUITYREACH EXT 7083

----- EVENT DETAILS -----  
MORE INFORMATION WILL FOLLOW ONCE AVAILABLE

**EXPIRY DATE: 16/11/2015**

This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited to holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

=====END OF NOTICE=====

\*\*\* S867 NORMAL END OF PROCESSING

\*\*\* S888 NORMAL END OF MULTIPLE COMMAND PROCESSING